

Fill in this information to identify your case:

United States Bankruptcy Court for the:

EASTERN DISTRICT OF NEW YORK, BROOKLYN DIVISION

Case number (if known)

Chapter 11

☐ Check if this an amended filing

## Official Form 201

# Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Monroe Bus Corp.

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and doing business as names

Monroe Bus Corporation

3. Debtor's federal Employer Identification Number (EIN) 06-1628433

4. Debtor's address Principal place of business

60 Nostrand Ave  
Brooklyn, NY 11205-1624

Number, Street, City, State & ZIP Code

Kings  
County

Mailing address, if different from principal place of business

P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL) \_\_\_\_\_

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify: \_\_\_\_\_

Debtor **Monroe Bus Corp.**  
Name

Case number (if known)

## 7. Describe debtor's business

## A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

## B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

**485410**

## 8. Under which chapter of the Bankruptcy Code is the debtor filing?

## Check one:

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. Check all that apply:

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

## 9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

## 10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- ☒ No.
- ☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor	_____	Relationship	_____
District	_____	When	_____
		Case number, if known	_____

Debtor **Monroe Bus Corp.**  
Name

Case number (if known) \_\_\_\_\_

**11. Why is the case filed in this district?**

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**☒ No☐ Yes.

Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention? (Check all that apply.)**

- ☐
- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? \_\_\_\_\_

- ☐
- It needs to be physically secured or protected from the weather.

- ☐
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

- ☐
- Other \_\_\_\_\_

**Where is the property?** \_\_\_\_\_

Number, Street, City, State &amp; ZIP Code

**Is the property insured?**☐ No☐ Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

**Statistical and administrative information****13. Debtor's estimation of available funds**

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

**14. Estimated number of creditors**☒ 1-49☐ 50-99☐ 100-199☐ 200-999☐ 1,000-5,000☐ 5001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000**15. Estimated Assets**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☒ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion**16. Estimated liabilities**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☒ \$100,001 - \$500,000☐ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

Debtor Monroe Bus Corp.  
Name

Case number (if known) \_\_\_\_\_

**Request for Relief, Declaration, and Signatures****WARNING** — Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**17. Declaration and signature  
of authorized  
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on January 7, 2019  
MM / DD / YYYYx Herman Freund  
Signature of authorized representative of debtorHerman Freund  
Printed nameTitle President**18. Signature of attorney**x [Signature]  
Signature of attorney for debtorDate January 7, 2019  
MM / DD / YYYYKevin J. Nash  
Printed nameGoldberg Weprin Finkel Goldstein LLP  
Firm name1501 Broadway 22nd Floor  
New York, NY 10036  
Number, Street, City, State & ZIP CodeContact phone (212) 221-5700Email address knash@gwfglaw.comKevin J. Nash  
Bar number and State

UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF NEW YORK

-----X  
In re:

Chapter 11

Monroe Bus Corp. a/k/a Monroe Bus Corporation

Case No.

Debtor.  
-----X

**DECLARATION PURSUANT TO LOCAL BANKRUPTCY RULE 1007-2**

Herman Freund declares the following under penalties of perjury pursuant to 28 U.S.C. §1746:

I am the president and sole shareholder of Monroe Bus Corp. a/k/a Monroe Bus Corporation (the “Debtor”), and as such, I am fully familiar with the facts and circumstances set forth herein. I respectfully submit this Declaration in support of the Debtor’s Chapter 11 filing, to provide pertinent information regarding the circumstances prompting the bankruptcy case and the Debtor’s strategies for reorganization.

**Salient Events Leading up to the Chapter 11 Filing**

1. The Debtor is a long established bus company catering to the needs of the Orthodox community. The Debtor maintains its offices and bus yard at 60 Nostrand Avenue in Brooklyn (the “Nostrand Property”), and provides commuter transportation with daily scheduled routes for over 300,000 passengers annually, as well as charter service for Yeshiva college students. Additionally, a non-debtor affiliate, Nostrand Repairs, also operates at the Nostrand Property and provides maintenance, inspection and repairs for approximately 200 school buses, utilized in the Williamsburg community. The Nostrand Property was specifically built to meet DOT regulations.

2. The Debtor employs approximately 50 full-time and part-time employees, consisting of drivers, repairmen and office personnel.

3. Historically, the Debtor enjoyed profitable operations, and its need for Chapter 11 relief derives from reactivation of eminent domain proceedings involving the City of New York (the "City") to oust the Debtor from possession and occupancy of its business premises. The City acquired the Nostrand Property from the Debtor in 2004 for development of a sanitation garage facility.

4. The eminent domain proceeding was first filed by the City in 2003 pursuant to a condemnation action entitled "*In the Matter of the Application of the City of New York, relative to acquiring title for the Sanitation Garage, Brooklyn Districts 3 and 3A*", Index No. 37905/2003. In connection with the eminent domain proceeding, an affiliate of the Debtor (60 Nostrand LLC) received a multi-million dollar payment for the land as fee owner, and the Debtor became entitled to remain in possession of the Nostrand Property until at least January 1, 2015 at a monthly rent of \$20,600.

5. The City's development project stalled after 2015, while the Debtor continued to remain in occupancy of the Nostrand Property. Accordingly, the City's right to possession exists, but laid dormant for several years until December 31, 2017.

6. Last summer, the City moved against the Debtor to obtain immediate possession of the Nostrand Property, by serving an Order to Show Cause seeking a Writ of Assistance. Although the Debtor opposed the application, an Order was ultimately entered on October 17, 2018 by the Supreme Court, Kings County, scheduling an eviction of the Debtor on January 1, 2019.

7. Following this adverse ruling, the Debtor has appealed to the Appellate Division, Second Department. A TRO was provisionally granted by the Supreme Court, Kings County, subject to a payment of \$247,000 by January 8, 2019, representing past due rent.

8. With a pending eviction, the Debtor has witnessed a significant reduction in business volume over the last six months, and has been forced to curtail service, given its uncertain future. Accordingly, the Debtor lacks the resources to establish a bond in the event one is required as part of the stay pending appeal.

9. In the meanwhile, it has been reported that the local community is, or will be, challenging the City's intended development of the site as a sanitation related garage. Upon information and belief, the City will likely be required to obtain new environmental studies, which could delay the project for a significant period of time.

10. Accordingly, the urgency for the City to assume immediate possession of the Nostrand Property is waning. The Debtor has elected to file this Chapter 11 petition to prevent an immediate dismantling of its on-going operations, while the Debtor weighs its various options and alternatives.

11. Optimally, the Debtor hopes to negotiate a further arrangement with the City to remain in possession of the Nostrand Property for additional time pending a determination of the appeal or further environmental review. The Debtor is prepared to resume making rent payments to the City during the Chapter 11 case.

12. Alternatively, the Debtor needs additional time to attempt to transition its business, although this will be difficult given the fact that the Nostrand Property is fully licensed by DOT, and ideally situated in the Williamsburg community. As a final option, the Debtor may need to liquidate its business in an orderly fashion under the auspices of Chapter 11.

13. While all of these events continue to unfold, it is vitally important that the *status quo* be maintained, so that there is no interruption in services, and the going concern value of the Debtor's business can be maintained.

#### **Local Rule 1007-2 Disclosures**

14. Pursuant to Local Rule 1007-2(a)(2) and (3), no committees were formed prior to the filing of the Petition.

15. Pursuant to Local Rule 1007-2(a)(4), a list of the names and address of the Debtor's creditors is attached hereto. The Debtor intends to file a full set of schedules and statements within the next fifteen (15) days as required by the Bankruptcy Rules.

16. Pursuant to Local Rule 1007-2(a)(5), the Debtor's potential secured creditors are listed below, based upon public UCC filings:

Name	Amount of Claim
All Points Capital Corp.	\$0 – lien satisfied
Signature Financial LLC	\$0 – lien satisfied
Mendel Schwimmer	Contingent guaranty
JP Morgan Chase Bank	\$0 – lien satisfied

17. Pursuant to Local Rule 1007-2(a)(6), a balance sheet containing a summary of the Debtor's assets and liabilities is annexed hereto.

18. Pursuant to Local Rule 1007-2(a)(7), I, Herman Freund, am listed as the Debtor's sole equity interest holder.

19. Pursuant to Local Rule 1007-2(a)(8), none of the Debtor's assets are in the possession or custody of any custodian, public officer, mortgagee, pledge, assignee of rents or secured creditor.

20. Pursuant to Local Rule 1007-2(a)(9), the Debtor does not own any real estate, and its possessory rights are disputed.




21. Pursuant to Local Rule 1007-2(a)(10), the Debtor's books and records are maintained at the Nostrand Property or by the Debtor's accountants, Solomon Hirsch, CPA, PC, of Monsey, NY.

22. Pursuant to Local Rule 1007-2(a)(11), a schedule of pending lawsuits is attached.

23. The Debtor maintains a weekly payroll of approximately \$31,700 covering all of the Debtor's full-time and part-time employees (including my sons), as set forth in the attached schedule. I receive no salary or compensation, except supplemental insurance coverage.

Dated: Brooklyn, NY  
January 7, 2019

  
Herman Freund

**Monroe Bus Corporation**  
**Balance Sheet**  
**as of December 26, 2018**  
**Management Prepared**

**Assets**

## Current Assets:

Cash	84,455
Inventory	32,716
Accounts Receivable	21,136
Fuel Tax Refunds Receivable	65,625
Advances	39,832
Prepaid Expenses	28,521
<b>Total Current Assets</b>	<b>272,285</b>

## Fixed Asstes:

Property & Equipment	6,037,278
Accumulated Depreciation	-4,890,891
<b>Net Fixed Assets</b>	<b>1,146,386</b>

## Other Assets:

Security Deposits	11,200
Due From Affiliates	375,522
<b>Total Other Assets</b>	<b>386,722</b>
<b>Total Assets</b>	<b><u>1,805,393</u></b>

**Liabilities**

## Current Liabilities:

Accounts Payable	296,540
Capital One - Visa	49,621
Accrued Expenses	64,055
<b>Total Current Liabilities</b>	<b>410,216</b>
<b>Total Liabilities</b>	<b>410,216</b>

## Equity:

Retained Earnings	1,385,177
Capital Stock	10,000
<b>Total Equity</b>	<b>1,395,177</b>
<b>Total Liabilities &amp; Equity</b>	<b><u>1,805,393</u></b>

UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF NEW YORK

-----X  
In re:

Chapter 11

Monroe Bus Corp. a/k/a Monroe Bus Corporation,  
  
Debtor.  
-----X

Case No.

**EQUITY INTEREST HOLDERS**


Herman Freund

100%

Dated: Brooklyn, New York  
January 7, 2019

MONROE BUS CORP.

By:



Name: Herman Freund

Title: President

UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF NEW YORK

-----X  
In re:

Chapter 11

Monroe Bus Corp. a/k/a Monroe Bus Corporation,

Case No.

Debtor.  
-----X

**LIST OF PENDING LAWSUITS**

1. In the Matter of the Application of the City of New York, relative to acquiring title for the Sanitation Garage, Brooklyn Districts 3 and 3A  
Supreme Court of the State of New York, Kings County  
Index No. 37905/2003

Attorney for Plaintiff: Stephanie M. Fitos, Esq.  
New York City Corporation Counsel  
100 Church Street  
New York, NY 10007-2601

Attorney for Defendant: Bruce Levinson, Esq.  
805 Third Avenue, 12<sup>th</sup> Floor  
New York, New York 10022

Scope: Eminent Domain

2. Simon Mittleman v. Monroe Bus Corp. et al  
Supreme Court of the State of New York, Kings County  
Index No. 1614/2016

Attorney for Plaintiff: Alan M. Shapey, Esq.  
Lipsig, Shapey, Manus & Moverman, P.C.  
40 Fulton Street  
New York, NY 10038

Attorney for Defendant: Lewis Johs Avallone Aviles  
One CA Plaza - Ste# 225  
Islandia, NY 11749

Scope: Personal Injury

Dated: Brooklyn, New York  
January 7, 2019

MONROE BUS CORP.

By:



Name: Herman Freund  
Title: President

Tax Liabilities	Tax Type	Filing Responsibility	Taxable Wages	Tax Amount	Tax Rate
<b>Federal Withholding Tax 941</b>					
	Social Security Employee	MasterTax	29,534.34	1,831.12	
	Social Security Employer	MasterTax	29,534.34	1,831.14	
	Medicare	MasterTax	29,534.34	428.28	
	Medicare Employer	MasterTax	29,534.34	428.22	
	Federal Withholding	MasterTax	29,534.34	3,282.01	
	<b>*Total</b>			<b>7,800.77</b>	
<b>Federal Unemployment 940</b>					
	Federal Unemployment	MasterTax	23,534.34	141.20	
	<b>*Total</b>			<b>141.20</b>	
<b>NY State Withholding Tax</b>					
	NY State Withholding	MasterTax	29,534.34	1,288.67	
	NY Local Withholding	MasterTax	6,495.34	132.29	
	NY Metropolitan Commuter Tax	MasterTax	29,534.34	100.44	
	<b>*Total</b>			<b>1,521.40</b>	
<b>NY State Unemployment Tax</b>					
	NY Unemployment Employer	MasterTax	29,534.34	265.85	0.90 %
	<b>*Total Taxes</b>			<b>9,729.22</b>	

Cash Analysis	Bank Name	Account Number	Description	Amount
			Payroll Checks	10,304.27
			Direct Deposit	11,833.96
			Agency Checks	213.98
			Tax Service Transfer	9,729.22
		<b>*Total</b>		<b>32,081.43</b>
	<b>SIGNATURE BANK</b>	<b>1503084712</b>	<b>Total net cash to deduct</b>	<b>32,081.43</b>

Pay Period:  
Pay Date:

12/29/2018-01/04/2019  
01/10/2019

Week # 2  
Run # 1

**MONROE BUS CORP**  
Company-Division(MQR-01)

**Payroll Summary Report**

Page: 1 of 1



Type	Current Payroll			Month To Date			Quarter To Date			Year To Date		
Earnings		Hours	Amount		Hours	Amount		Hours	Amount		Hours	Amount
OT - OT PAY		44.63	1,072.74		72.83	1,664.94		72.83	1,664.94		72.83	1,664.94
RG - REG PAY		165.83	2,996.60		326.16	5,883.56		326.16	5,883.56		326.16	5,883.56
SA - SALARY		0.00	25,465.00		0.00	53,687.50		0.00	53,687.50		0.00	53,687.50
<b>Total Earnings</b>		<b>210.46</b>	<b>29,534.34</b>		<b>398.99</b>	<b>61,236.00</b>		<b>398.99</b>	<b>61,236.00</b>		<b>398.99</b>	<b>61,236.00</b>
Deductions			Amount			Amount			Amount			Amount
62G% - GARNIS EE#2			0.00			40.00			40.00			40.00
C1 - child support			213.98			427.96			427.96			427.96
LN - LOAN			0.00			150.00			150.00			150.00
LN2 - LOAN #2			150.00			300.00			300.00			300.00
<b>Total Deductions</b>			<b>363.98</b>			<b>917.96</b>			<b>917.96</b>			<b>917.96</b>
Employee Tax		Taxable wages	Amount		Taxable wages	Amount		Taxable wages	Amount		Taxable wages	Amount
Social Sec.		29,534.34	1,831.12		61,236.00	3,796.64		61,236.00	3,796.64		61,236.00	3,796.64
Medicare		29,534.34	428.28		61,236.00	888.02		61,236.00	888.02		61,236.00	888.02
Federal		29,534.34	3,282.01		61,236.00	6,635.51		61,236.00	6,635.51		61,236.00	6,635.51
NY State		29,534.34	1,288.67		61,236.00	2,658.25		61,236.00	2,658.25		61,236.00	2,658.25
NY Local		6,495.34	132.29		14,463.90	303.64		14,463.90	303.64		14,463.90	303.64
NY Paid Leave		29,534.34	45.20		61,236.00	93.09		61,236.00	93.09		61,236.00	93.09
NY Disability		29,534.34	24.56		61,236.00	50.07		61,236.00	50.07		61,236.00	50.07
<b>Total Employee Taxes</b>			<b>7,032.13</b>			<b>14,425.22</b>			<b>14,425.22</b>			<b>14,425.22</b>
Net Pay			Amount			Amount			Amount			Amount
Direct Deposit Checking			11,833.96			24,750.83			24,750.83			24,750.83
Net Check Amount			10,304.27			21,141.99			21,141.99			21,141.99
<b>Total Net Pay</b>			<b>22,138.23</b>			<b>45,892.82</b>			<b>45,892.82</b>			<b>45,892.82</b>
Employer Tax		Taxable wages	Amount		Taxable wages	Amount		Taxable wages	Amount		Taxable wages	Amount
Social Sec. ER		29,534.34	1,831.14		61,236.00	3,796.63		61,236.00	3,796.63		61,236.00	3,796.63
Medicare ER		29,534.34	428.22		61,236.00	887.83		61,236.00	887.83		61,236.00	887.83
FUTA ER		23,534.34	141.20		55,236.00	331.41		55,236.00	331.41		55,236.00	331.41
NY Unemployment		29,534.34	265.85		61,236.00	551.20		61,236.00	551.20		61,236.00	551.20
NY MTA		29,534.34	100.44		61,236.00	208.24		61,236.00	208.24		61,236.00	208.24
<b>Total Employer Taxes</b>			<b>2,766.85</b>			<b>5,775.31</b>			<b>5,775.31</b>			<b>5,775.31</b>
<b>Payroll Count</b>												
Total Employees		42										
Total Male		40										
Total Female		2										
Total Payroll Checks		42										
Total 3rd Party Checks		1										
Total Transfers		0										

Pay Period: 12/29/2018-01/04/2019  
Pay Date: 01/10/2019

Week # 2  
Run # 1

**MONROE BUS CORP**  
Company-Division(MOR-01)

**Total Check Register**

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UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF NEW YORK

-----X  
In re: Chapter 11  
Monroe Bus Corp. a/k/a Monroe Bus Corporation, Case No.  
Debtor.  
-----X

**CORPORATE RESOLUTION**


At a special meeting of all of the Shareholders and Directors of Monroe Bus Corp.  
a/k/a Monroe Business Corporation (the "Company") held on January 7, 2019, and after motion  
duly made and carried, it was:

**RESOLVED**, that Herman Freund, as President of the Company,  
is authorized to execute a bankruptcy petition under Chapter 11 of  
the United States Bankruptcy Code on behalf of the Company and  
to cause the filing thereof in the United States Bankruptcy Court  
for the Eastern District of New York; and it is further

**RESOLVED**, that the Company is authorized to retain the law  
firm of GOLDBERG WEPRIN FINKEL GOLDSTEIN LLP, as  
bankruptcy counsel, for the purposes of prosecuting the Chapter 11  
case.

Dated: Brooklyn, New York  
January 7, 2019

MONROE BUS CORP.

By:   
Name: Herman Freund  
Title: President

UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF NEW YORK

-----X  
In re:

Chapter 11

Monroe Bus Corp. a/k/a Monroe Bus Corporation,

Case No.

Debtor.  
-----X

**RULE 7.1 CORPORATE OWNERSHIP STATEMENT**

Pursuant to Federal Rule of Civil Procedure 7.1, Monroe Bus Corp. hereby certifies that it is a private, non-governmental party, and has no corporate parent, affiliates and/or subsidiaries which are publicly held.

Dated: Brooklyn, New York  
January 7, 2019

MONROE BUS CORP.

By:



Name: Herman Freund  
Title: President



Fill in this information to identify the case:

Debtor name **Monroe Bus Corp.**  
 United States Bankruptcy Court for the: **EASTERN DISTRICT OF NEW YORK, BROOKLYN DIVISION**  
 Case number (if known): \_\_\_\_\_

☐ Check if this is an  
 amended filing

**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Blustein Shapiro, Rich & Barone LLP 10 Matthews St Goshen, NY 10924-1959						\$2,850.00
Capital One USA PO Box 6492 Carol Stream, IL 60197-6492						\$49,621.00
Empire BCBS PO Box 11792 Newark, NJ 07101-4792						\$841.00
Internal Revenue Service Centralized Insolvency Operations PO Box 7346 Philadelphia, PA 19101-7346		For notice purposes	Unliquidated Disputed			\$0.00
MVP Health Care Inc PO Box 26864 New York, NY 10087-6864						\$17,210.00
New Report 1281 49th St Brooklyn, NY 11219-3055						\$578.00
NYC Dept. of Finance 1 Centre St Fl 20 New York, NY 10007-1602						\$226,600.00

Debtor **Monroe Bus Corp.**  
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
NYS Dep't of Taxation Bankruptcy/Special Procedure PO Box 5300 Albany, NY 12205-0300		For notice purposes	Unliquidated Disputed			\$0.00
Simon Mittleman c/o Alan M. Shapey, Esq. 40 Fulton St Lipsig Shapey Manus & Mover New York, NY 10038-1850		Tort claims	Unliquidated Disputed			\$0.00
Sprague 185 International Dr Portsmouth, NH 03801-6836						\$17,532.00
Yeshiah Maintenance and Repair Inc 51 Forest Rd Ste 316-263 Monroe, NY 10950-2948						\$30,930.00

United States Bankruptcy Court  
Eastern District of New York, Brooklyn Division

IN RE:

Case No. \_\_\_\_\_

Monroe Bus Corp.

Chapter 11

Debtor(s)

VERIFICATION OF CREDITOR MATRIX

The above named debtor(s) or attorney for the debtor(s) hereby verify that the attached matrix (list of creditors) is true and correct to the best of their knowledge.

Date: January 7, 2019

Herman Freund president  
Debtor

\_\_\_\_\_  
Joint Debtor

\_\_\_\_\_  
Attorney for Debtor

All Points Capital Corp.  
275 Broadhollow Rd  
Melville, NY 11747-4808

Blustein Shapiro, Rich & Barone LLP  
10 Matthews St  
Goshen, NY 10924-1959

Capital One USA  
PO Box 6492  
Carol Stream, IL 60197-6492

Empire BCBS  
PO Box 11792  
Newark, NJ 07101-4792

Internal Revenue Service  
Centralized Insolvency Operations  
PO Box 7346  
Philadelphia, PA 19101-7346

JP Morgan Chase Bank, N.A.  
Collateral Mgmt Small Business  
PO Box 4660  
Houston, TX 77210-4660

Mendel Schwimmer  
9 Hayes Ct  
Monroe, NY 10950-3807

MVP Health Care Inc  
PO Box 26864  
New York, NY 10087-6864

New Report  
1281 49th St  
Brooklyn, NY 11219-3055

NYC Dept. of Finance  
1 Centre St Fl 20  
New York, NY 10007-1602

NYS Dep't of Taxation  
Bankruptcy/Special Procedure  
PO Box 5300  
Albany, NY 12205-0300

Rita Dumain, Esq.  
New York City Corporation Counsel  
100 Church St Rm 5-240  
New York, NY 10007-2601

Signature Financial LLC  
225 Broadhollow Rd Ste 132W  
Melville, NY 11747-4809

Simon Mittleman  
c/o Alan M. Shapey, Esq.  
40 Fulton St Lipsig Shapey Manus & Mover  
New York, NY 10038-1850

Sprague  
185 International Dr  
Portsmouth, NH 03801-6836

Stephanie M. Fitos, Esq.  
New York City Corporation Counsel  
100 Church St  
New York, NY 10007-2601

Yeshiah Maintenance and Repair Inc  
51 Forest Rd Ste 316-263  
Monroe, NY 10950-2948